



**EPITOME
WEALTH
SOLUTIONS**

“Acting better for your life's asset”

Financial Service Provider 52681

ABOUT US

Epitome Wealth Solutions is a 100% black owned Independent Brokerage with our Head offices situated in the heart of Randburg, South Africa.

MISSION

To provide relevant financial solutions to address client needs. We equip our clients with the right tools to be able to make the sound decisions about their wealth for themselves and their loved ones.

OPERATIONS

We are equipped to cater for and offering our diverse services to individuals and corporate clients based on client needs.

We are operating under these 2 models;

- A dedicated team of face-to-face financial planners.
- Telephone advisory model.

OUR PROMISE

We at Epitome Wealth Solutions pride ourselves with providing exceptional holistic financial planning services to our clients. We aim to ensure that our clients have financial security through our diverse product offering in terms of Wealth Creation and Wealth preservation needs.



SERVICES OFFERED

RISK PLANNING

**LIFE INSURANCE,
FUNERAL.**

INVESTMENT PLANNING

**LONG AND SHORT TERM
INVESTMENTS,
RETIREMENT,
EDUCATION.**

ESTATE PLANNING

WILLS.



**"ACTING
BETTER
FOR YOUR
LIFE'S ASSET"**



EWS



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